

27 June 2023

VENTURE CAPITAL OPPORTUNITIES FUND RESULTS OF UNITHOLDER MEETING

E&P Investments Limited (**E&PIL**), in its capacity as responsible entity (**RE**) of the Venture Capital Opportunities Fund (**Fund**), advises that today it held a Unitholder Meeting to consider and vote on the resolution set out in the notice of meeting dated 15 May 2023.

The following resolution was passed on a poll:

1. That E&P Investments Limited (ABN 78 152 367 649 | AFSL 410 433) retire as responsible entity of the Fund and that K2 Asset Management Ltd (ABN 95 085 445 094 | AFSL 244 393) (**K2**) be appointed as responsible entity of the Fund with effect from the date that the Australian Securities and Investments Commission changes the record of registration of the responsible entity of the Fund.

A summary of the poll voting results and proxy voting results for the resolution is attached.

E&PIL thanks unitholders for their feedback. As the vote was successful, E&PIL will shortly sign and lodge with the Australian Securities Investment Commission (**ASIC**) a notice asking ASIC to give effect to the change of responsible entity; and on the date that ASIC's registers are updated, E&PIL will resign, and K2 will take office, as the new responsible entity of the Fund.

K2 are expected to shortly release an announcement with further details on their appointment including their appropriate contact details.

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of Venture Capital Opportunities Fund.

**Venture Capital Opportunities Fund
General Meeting
Tuesday, 27 June 2023
Results of Meeting**

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|--------------------|--|-------------------|-----------------------|---------|--|-------------------|----------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1. That E&P Investments Limited (ABN 78 152 367 649 AFSL 410 433) retire as responsible entity of the Fund and that K2 Asset Management Ltd (ABN 95 085 445 094 AFSL 244 393) be appointed as responsible entity of the Fund with effect from the date that the Australian Securities and Investments Commission changes the record of registration of the responsible entity of the Fund. (Extraordinary Resolution) | Extraordinary | 4,701,001 76.52% | 729,270 11.87% | 713,156 11.61% | 0 | 5,414,157 87.97% | 740,395 12.03% | 0 | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.