

11 July 2018

## VENTURE CAPITAL OPPORTUNITIES FUND SUPPLEMENTARY PDS LODGED

Walsh & Company Investments Limited, as responsible entity of the Venture Capital Opportunities Fund (**Fund**), has today lodged a supplementary product disclosure statement (**SPDS**) that supplements, and is intended to be read together with, the Product Disclosure Statement dated 8 June 2018 (together, **PDS**).

The purpose of the SPDS is to reduce the Minimum Subscription amount of the Offer to \$15 million, and to amend the key dates of the Offer.

Investors should read the PDS in full before deciding whether to invest in the Fund.

For media and other inquiries:

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### Important Information

Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433) intend to issue units in the Venture Capital Opportunities Fund (ARSN 625 636 473) under a product disclosure statement dated 8 June 2018 and supplementary product disclosure statement dated 11 July 2018 (together, PDS).

This announcement does not constitute an offer, invitation, solicitation or recommendation in relation to the subscription, purchase or sale of units in the Fund in any jurisdiction, and neither this document, nor anything in it, will form the basis of any contract or commitment. The information provided in this announcement is factual information or general advice and should not be considered personal advice. It has been prepared without taking into account your objectives, financial situation or particular need.