

3 December 2024

NOTICE FOR THE PURPOSE OF SUBDIVISION 12-H

Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) Distribution announced on 6 November 2024

Venture Capital Opportunities Fund (**Fund or VCOF**) advises that the distribution of \$0.05 per unit announced on 6 November 2024¹ is expected to be paid to unitholders on or around 4 December 2024.

These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* and should not be used for any other purpose.

Components	Cents per unit	%
Australian sourced income		
Interest	0.00	0.00%
Other	0.00	0.00%
Capital gains		
Discount capital gain	0.00	0.00%
Concession amount	0.00	0.00%
Other	0.00	0.00%
Foreign sourced income		
Interest	0.00	0.00%
Other	0.00	0.00%
Non-assessable income		
Interest	0.00	0.00%
Other	0.00	0.00%
Non-assessable amounts		
Tax deferred income	5.00	100.00%
Total distribution	5.00	100.00%

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* in respect of the period ended 13 November 2024. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, this distribution includes a 'fund payment' amount of nil cents per unit in respect of the period ended 13 November 2024.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in September 2025.

Unitholders are welcome to reach out to the Investor Relations team via email at vcof@k2am.com.au or by calling +61 3 9691 6110.

Authorised for release by K2 Asset Management Ltd (ACN 085 445 094, AFSL 244 393), the Responsible Entity of the Venture Capital Opportunities Fund (Fund or VCOF). ¹<https://www.venturecapitalopportunitiesfund.com.au/investor-centre/key-documents>.

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