

10 July 2018

**VENTURE CAPITAL OPPORTUNITIES FUND
OFFER CLOSING DATE EXTENDED**

Walsh & Company Investments Limited as responsible entity (**Responsible Entity**) for the Venture Capital Opportunities Fund (**Fund**) has determined to extend the offer for its initial public offer of units in the Fund (**Offer**) under a product disclosure statement dated 8 June 2018 (**PDS**) by one day.

The Offer Closing Date has been extended to facilitate investment in the Fund and to give eligible investors additional time to consider and take advantage of the investment opportunity.

The Offer Closing Date will be 5pm (AEST) on **Wednesday 11 July 2018**. Units in the Fund are expected to be issued on or around 17 July 2018. The Responsible entity reserves the right to vary the dates and times of the Offer without notice.

For more information, contact:

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Important Information

Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433) proposes to issue units in Venture Capital Opportunities Fund (**Fund**) (ARSN 625 636 473) under a product disclosure statement dated 8 June 2018 (**PDS**). Copies of the PDS are available www.vcof.com.au/offer/. Investors should consider the PDS in full when deciding whether to invest. This information may contain general advice. Any general advice provided has been prepared without taking into account your objectives, financial situation or needs. Before acting on the advice, you should consider the appropriateness of the advice with regards to your objectives, financial situation and needs.

This announcement does not constitute an offer, invitation, solicitation or recommendation in relation to the subscription, purchase or sale of units in the Fund in any jurisdiction, and neither this document, nor anything in it, will form the basis of any contract or commitment.