

12 July 2018

**VENTURE CAPITAL OPPORTUNITIES FUND
SUCCESSFUL OFFER CLOSE**

Walsh & Company Investments Limited, as responsible entity of the Venture Capital Opportunities Fund, is pleased to advise the successful completion of its capital raising (**Offer**). The Offer received applications for over \$18 million in total commitments.

Units are expected to be issued on or around 17 July 2018.

For media and other inquiries:

Fleur Jouault
GRACosway
0405 669 632

Important Information

This announcement does not constitute an offer, invitation, solicitation or recommendation in relation to the subscription, purchase or sale of units in the Fund in any jurisdiction, and neither this document, nor anything in it, will form the basis of any contract or commitment. The information provided in this announcement is factual information or general advice and should not be considered personal advice. It has been prepared without taking into account your objectives, financial situation or particular needs.